

LAPORAN KEUANGAN KONSOLIDASIAN MALAYAN BANKING BERHAD PERUSAHAAN INDUK PT BANK MAYBANK INDONESIA Tbk

Jakarta, 14 September 2018
PT Bank Maybank Indonesia Tbk



Sejalan dengan Peraturan Otoritas Jasa Keuangan Nomor 32/POJK.03/2016 tanggal 8 Agustus 2016 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan Nomor 6/POJK.03/2015 tanggal 31 Maret 2015 tentang "Transparansi dan Publikasi Laporan Bank", dan Surat Edaran Otoritas Jasa Keuangan Nomor 43/SE.OJK.03/2016 tanggal 28 September 2016 tentang "Transparansi dan Publikasi Laporan Bank Umum Konvensional", di bawah ini adalah informasi keuangan yang diambil dari Laporan Keuangan Konsolidasian Malayan Banking Berhad yang berakhir pada tanggal 30 Juni 2018.
Laporan Keuangan Konsolidasian Malayan Banking Berhad disusun berdasarkan chapter 9, part K of the Listing Requirements of Bursa Malaysia Securities Berhad, MFRS 134 Interim Financial Reporting and IAS 34 Interim Financial Reporting.
Laporan keuangan di bawah ini merupakan bagian dari Laporan Keuangan Konsolidasian PT Bank Maybank Indonesia Tbk per 30 Juni 2018 yang telah dipublikasikan melalui surat kabar harian Media Indonesia pada tanggal 30 Juli 2018.

Taswin Zakaria
Presiden Direktur

Thilagavathy Nadason
Direktur Keuangan

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2018		
	30 June 2018 (RM'000)	31 December 2017 (RM'000)
ASSETS		
Cash and short-term funds	51,063,643	50,334,290
Deposits and placements with financial institutions	16,645,439	16,988,391
Financial assets purchased under resale agreements	9,998,315	8,514,283
Financial assets designated upon initial recognition at fair value through profit or loss	15,092,571	13,187,127
Financial investments at fair value through profit or loss	14,155,160	-
Financial investments held-for-trading	-	11,930,366
Financial investments at fair value through other comprehensive income	117,188,589	-
Financial investments available-for-sale	-	109,070,244
Financial investments at amortised cost	25,935,054	-
Financial investments held-to-maturity	1,155,939	20,184,773
Loans, advances and financing to financial institutions	490,702,976	483,558,086
Loans, advances and financing to customers	7,538,600	6,704,651
Derivative assets	3,870,867	3,933,772
Reinsurance/retakaful assets and other insurance receivables	12,558,830	9,698,140
Other assets	826,208	753,555
Investment properties	17,174,989	15,397,213
Statutory deposits with central banks	2,542,456	2,772,324
Interest in associates and joint ventures	2,509,872	2,635,018
Property, plant and equipment	6,491,968	6,753,939
Intangible assets	2,072,856	859,318
Deferred tax assets	-	-
TOTAL ASSETS	797,523,232	765,301,766
LIABILITIES		
Customers' funding:		
- Deposits from customers	520,663,164	502,017,445
- Investment accounts of customers	19,176,202	24,555,445
Deposits and placements from financial institutions	57,556,803	42,598,131
Obligations on financial assets sold under repurchase agreements	4,607,547	5,367,086
Derivative liabilities	7,587,521	7,221,015
Financial liabilities at fair value through profit or loss	9,729,467	6,375,815
Bills and acceptances payable	1,682,232	1,894,046
Insurance/retakaful contract liabilities and other insurance payables	25,964,426	25,118,843
Other liabilities	25,691,304	19,179,140
Recurse obligation on loans and financing sold to Cagamas	1,544,567	1,543,501
Provision for taxation and zakat	977,532	746,494
Deferred tax liabilities	749,435	732,079
Borrowings	29,569,664	34,505,618
Subordinated obligations	11,555,931	11,979,323
Capital securities	6,205,728	6,284,180
TOTAL LIABILITIES	723,261,523	690,118,161
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE BANK		
Share capital	45,828,756	44,250,380
Shares held-in-trust	(76,148)	(183,438)
Retained profits	24,125,890	25,268,743
Reserves	2,139,960	3,652,929
Non-controlling interests	72,018,458	72,988,614
	2,243,251	2,194,991
	74,261,709	75,183,605
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	797,523,232	765,301,766
COMMITMENTS AND CONTINGENCIES	924,313,067	811,374,001

(These unaudited condensed interim financial statements should be read in conjunction with the audited annual financial statements for the financial year ended 31 December 2017).

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED INCOME STATEMENT FOR THE FINANCIAL HALF YEAR ENDED 30 JUNE 2018		
	1 January 2018 to 30 June 2018 (RM'000)	1 January 2017 to 30 June 2017 (RM'000)
Interest income	11,248,376	10,935,562
Interest expense	(5,268,446)	(4,865,274)
Net interest income	5,979,930	6,070,288
Income from Islamic Banking Scheme operations	2,708,147	2,410,284
Net earned insurance premiums	3,001,407	2,505,691
Other operating income	2,309,576	2,932,599
Total operating income	13,999,060	13,920,862
Net insurance benefits and claims incurred, net fee and commission expenses, change in expense liabilities and taxation of life and takaful fund	(2,327,405)	(2,608,603)
Net operating income	11,671,655	11,312,259
Overhead expenses	(5,483,136)	(5,547,824)
Operating profit before impairment losses	6,188,519	5,764,435
Allowances for impairment losses on loans, advances, financing, and other debts, net	(1,091,459)	(1,372,765)
Writeback of / (allowances for) impairment losses on financial investments, net	21,040	(5,730)
Writeback of impairment losses on other financial assets, net	7,074	-
Operating profit	5,125,174	4,387,940
Share of profits in associates and joint ventures	41,967	105,621
Profit before taxation and zakat	5,167,141	4,493,561
Taxation and zakat	(1,271,823)	(1,024,230)
Profit for the period	3,894,418	3,469,331
Attributable to:		
Equity holders of the Bank	3,830,049	3,361,237
Non-controlling interests	64,369	108,094
Earnings per share attributable to equity holders of the Bank		
Basic	35.20 sen	32.78 sen
Fully Diluted	35.20 sen	32.76 sen

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL HALF YEAR ENDED 30 JUNE 2018		
	1 January 2018 to 30 June 2018 (RM'000)	1 January 2017 to 30 June 2017 (RM'000)
Profit for the period	3,894,418	3,469,331
Other comprehensive income/(loss):		
Items that will not be reclassified subsequently to profit or loss:		
Defined benefit plan actuarial gain	4,894	467
Income tax effect	(364)	(35)
	4,530	432
Items that may be reclassified subsequently to profit or loss:		
Net loss on financial investments at fair value through other comprehensive income	(978,563)	-
- Net loss from change in fair value	(1,122,351)	-
- Changes in expected credit losses	143,788	-
- Net gain on financial investments available-for-sale	258,211	628,335
Income tax effect	(1,034,868)	(150,957)
Net loss on foreign exchange translation	1,760	7,819
Net gain on cash flow hedge	26,470	(47,816)
Net gain on net investment hedge	(223,296)	(7,262)
Share of change in associates' reserve	(1,950,286)	(255,459)
Other comprehensive loss for the period, net of tax	(1,945,756)	(255,027)
Total comprehensive income for the period	1,948,662	3,214,304
Other comprehensive loss for the period attributable to:		
Equity holders of the Bank	(1,938,494)	(240,374)
Non-controlling interests	(7,262)	(14,653)
	(1,945,756)	(255,027)
Total comprehensive income for the period attributable to:		
Equity holders of the Bank	1,891,555	3,120,863
Non-controlling interests	57,107	93,441
	1,948,662	3,214,304

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FINANCIAL HALF YEAR ENDED 30 JUNE 2018														
	Attributable to equity holders of the Bank											Non-controlling interests (RM'000)	Total Equity (RM'000)	
	Share Capital (RM'000)	Share Premium (RM'000)	Shares Held in-trust (RM'000)	Statutory Reserve (RM'000)	Regulatory Reserve (RM'000)	Available-for-sale (RM'000)	Fair Value Through Other Comprehensive Income Reserve (RM'000)	Exchange Fluctuation Reserve (RM'000)	ESS Reserve (RM'000)	Other Reserve (RM'000)	Retained Profits *) (RM'000)			Total Shareholders' Equity (RM'000)
At 1 January 2018	44,250,380	-	(183,438)	203,058	2,747,285	-	29,616	858,752	219,387	(405,169)	25,268,743	72,988,614	2,194,991	75,183,605
- as previously stated	-	-	-	-	(670,110)	-	454,968	-	-	-	(718,076)	(933,218)	11,202	(922,016)
- effect of adopting MFRS 9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
At 1 January 2018, as restated	44,250,380	-	(183,438)	203,058	2,077,175	-	484,584	858,752	219,387	(405,169)	24,550,667	72,055,396	2,206,193	74,261,589
Profit for the period	-	-	-	-	2,077,175	-	-	-	-	-	3,830,049	3,830,049	64,369	3,894,418
Other comprehensive income/(loss)	-	-	-	-	-	-	(725,433)	(1,244,730)	-	31,669	(1,938,494)	(1,938,494)	(7,262)	(1,945,756)
Defined benefit plan actuarial gain	-	-	-	-	-	-	-	-	-	-	-	-	-	432
Share of associates' reserve	-	-	-	-	-	-	(7,025)	(216,271)	-	3,439	3,439	3,439	1,051	4,530
Net loss on foreign exchange translation	-	-	-	-	-	-	-	-	-	-	-	(1,028,459)	(6,409)	(1,034,868)
Net loss on financial investments at fair value through other comprehensive income	-	-	-	-	-	-	(718,408)	(1,028,459)	-	-	-	(1,746,867)	(1,944)	(1,748,811)
Net gain on net investment hedge	-	-	-	-	-	-	-	-	-	26,470	26,470	26,470	-	26,470
Net gain on cash flow hedge	-	-	-	-	-	-	-	-	-	1,760	1,760	1,760	-	1,760
Total comprehensive income/(loss) for the period	-	-	-	-	-	-	(725,433)	(1,244,730)	-	31,669	3,830,049	1,891,555	57,107	1,948,662
Share-based payment under Employees' Share Scheme ("ESS")	-	-	-	-	-	-	-	-	1,457	-	17,370	1,457	59,974	1,457
Effect of changes in corporate structure within the Group	-	-	-	-	-	-	-	-	-	-	17,370	17,370	9,103	77,344
Effect of rights issue of a subsidiary	-	-	-	-	-	-	-	-	-	-	(34,571)	(34,571)	-	9,103
Transfer to statutory reserve	-	-	-	34,571	-	-	-	-	-	-	(825,356)	(825,356)	-	-
Transfer to regulatory reserve	-	-	-	-	825,356	-	-	-	-	-	-	-	-	-
Utilisation of shares under ESOS Trust Fund Pool	-	-	106,763	-	-	-	-	-	-	-	-	-	109,775	109,775
ESS forfeited upon expiration of ESS	-	-	-	-	-	-	-	-	(100,280)	-	-	-	100,280	-
Issue of shares pursuant to ESS	1,532,436	-	-	-	-	-	-	-	(87,686)	-	-	-	1,444,750	1,444,750
Issue of shares pursuant to Restricted Share Unit ("RSU")	45,940	-	(139)	-	-	-	-	-	(32,176)	-	-	(13,625)	-	-
Shares vested under RSU and Supplemental Restricted Share Unit ("SRSU")	-	-	666	-	-	-	-	-	(575)	-	-	(91)	-	-
Dividends payable	-	-	-	-	-	-	-	-	-	-	(3,501,845)	(3,501,845)	(89,126)	(3,501,845)
Dividends paid	-	-	-	-	-	-	-	-	-	-	-	-	(89,126)	(89,126)
Total transactions with shareholders/other equity movements	1,578,376	-	107,290	34,571	825,356	-	-	-	(219,260)	-	(4,254,826)	(1,928,493)	(20,409)	(1,948,542)
At 30 June 2018	45,828,756	-	(76,148)	237,629	2,902,531	-	(240,849)	(385,978)	127	(373,500)	24,125,890	72,018,458	2,243,251	74,261,709
At 1 January 2017	10,193,200	28,878,703	(125,309)	10,934,947	1,057,997	(269,131)	-	3,592,057	320,912	(476,340)	14,408,695	68,515,731	1,959,092	70,474,823
Profit for the period	-	-	-	-	-	477,604	-	-	-	-	3,361,237	3,361,237	108,094	3,469,331
Other comprehensive income/(loss)	-	-	-	-	-	-	-	-	-	8,393	-	-	-	(255,027)
Defined benefit plan actuarial gain/(loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	432
Share of associates' reserve	-	-	-	-	-	(7,326)	-	(40,490)	-	-	-	(47,816)	-	(47,816)
Net loss on foreign exchange translation	-	-	-	-	-	-	-	(685,881)	-	-	-	(685,881)	(6,959)	(692,840)
Net gain/(loss) on financial investments available-for-sale	-	-	-	-	-	484,930	-	-	-	-	-	484,930	(7,552)	477,378
Net gain on net investment hedge	-	-	-	-	-	-	-	-	-	7,819	7,819	7,819	-	7,819
Total comprehensive income/(loss) for the period	-	-	-	-	-	477,604	-	(726,371)	-	8,393	3,361,237	3,120,863	93,441	3,214,304
Share-based payment under Employees' Share Scheme ("ESS")	-	-	-	-	-	-	-	-	10,010	-	-	10,010	-	10,010
Effects of changes in corporate structure within the Group	-	-	-	-	-	-	-	-	-	-	-	-	(1,356)	(1,356)
Effects of net acquisition from/disposal to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-	14,854	14,854
Transfer to share capital	28,878,703	(28,878,703)	-	-	-	-	-	-	-	-	-	-	-	-
Transfer from statutory reserve	-	-	-	(10,732,364)	-	-	-	-	-	-	10,732,364	-	-	-
Transfer to regulatory reserve	-	-	-	-	1,671,452	-	-	-	-	-	(1,671,452)	-	-	-
Issue of shares pursuant to ESS	903,192	-	-	-	-	-	-	-	(53,853)	-	-	-	849,339	849,339
Issue of shares pursuant to Restricted Share Unit ("RSU")	38,118	-	(1,188)	-	-	-	-	-	(31,976)	-	(4,9			