

LAPORAN KEUANGAN KONSOLIDASIAN MALAYAN BANKING BERHAD

PERUSAHAAN INDUK PT BANK MAYBANK INDONESIA Tbk

Sesuai dengan Peraturan Otoritas Jasa Keuangan Nomor 32/POJK.03/2016 tanggal 8 Agustus 2016 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan Nomor 6/POJK.03/2015 tanggal 31 Maret 2015 tentang "Transparansi dan Publikasi Laporan Bank", dan Surat Edaran Otoritas Jasa Keuangan Nomor 43/SE/0JK.03/2016 tanggal 28 September 2016 tentang "Transparansi dan Publikasi Laporan Bank Umum Konvensional", di bawah ini adalah informasi keuangan yang diambil dari Laporan Keuangan Konsolidasian Malayan Banking Berhad yang berakhir pada tanggal 30 September 2018.

Laporan Keuangan Konsolidasian Malayan Banking Berhad disusun berdasarkan chapter 9, part K of the Listing Requirements of Bursa Malaysia Securities Berhad, MFRS 134 Interim Financial Reporting dan IAS 34 Interim Financial Reporting.

Laporan keuangan di bawah ini merupakan bagian dari Laporan Keuangan Konsolidasian PT Bank Maybank Indonesia Tbk per 30 September 2018 yang telah dipublikasikan melalui surat kabar harian Media Indonesia pada tanggal 29 Oktober 2018.

Jakarta, 7 Desember 2018
PT Bank Maybank Indonesia Tbk



Taswin Zakaria
Presiden Direktur

Thilagavathy Nadason
Direktur Keuangan

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2018		
	30 September 2018 (RM'000)	31 December 2017 (RM'000)
ASSETS		
Cash and short-term funds	40,933,485	50,334,290
Deposits and placements with financial institutions	11,843,882	16,988,391
Financial assets purchased under resale agreements	3,647,394	8,514,283
Financial assets designated upon initial recognition at fair value through profit or loss	16,631,549	13,187,127
Financial investments at fair value through profit or loss	12,246,472	-
Financial investments held-for-trading	-	11,930,366
Financial investments at fair value through other comprehensive income	122,764,658	-
Financial investments available-for-sale	-	109,070,244
Financial investments at amortised cost	27,368,544	-
Financial investments held-to-maturity	-	20,184,773
Loans, advances and financing to financial institutions	1,146,883	2,026,276
Loans, advances and financing to customers	495,997,870	483,558,086
Derivative assets	7,551,775	6,704,651
Reinsurance/retafakul assets and other insurance receivables	3,706,017	3,933,772
Other assets	15,281,303	9,698,140
Investment properties	853,723	753,555
Statutory deposits with central banks	16,305,354	15,397,213
Interest in associates and joint ventures	2,598,444	2,772,324
Property, plant and equipment	2,475,500	2,635,018
Intangible assets	6,488,581	6,753,939
Deferred tax assets	1,931,212	859,318
TOTAL ASSETS	789,772,646	765,301,766
LIABILITIES		
Customers' funding:		
- Deposits from customers	517,867,499	502,017,445
- Investment accounts of customers	18,768,988	24,555,445
Deposits and placements from financial institutions	47,007,669	42,598,131
Obligations on financial assets sold under repurchase agreements	9,288,133	5,367,086
Derivative liabilities	8,280,845	7,221,015
Financial liabilities at fair value through profit or loss	9,634,657	6,375,815
Bills and acceptances payable	1,667,983	1,894,046
Insurance/retafakul contract liabilities and other insurance payables	26,744,792	25,118,843
Other liabilities	26,396,773	19,179,140
Recourse obligation on loans and financing sold to Cagamas	1,547,495	1,543,501
Provision for taxation and zakat	1,102,163	746,494
Deferred tax liabilities	778,739	732,079
Borrowings	30,885,065	34,505,618
Subordinated obligations	11,171,540	11,979,323
Capital securities	3,474,372	6,284,180
TOTAL LIABILITIES	714,616,713	690,118,161
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE BANK		
Share capital	45,828,431	44,250,380
Shares held-in-trust	(42)	(183,438)
Retained profits	24,324,058	25,268,743
Reserves	2,720,446	3,652,929
	72,872,893	72,988,614
Non-controlling interests	2,283,040	2,194,991
	75,155,933	75,183,605
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	789,772,646	765,301,766
COMMITMENTS AND CONTINGENCIES	941,725,228	811,374,001

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED INCOME STATEMENT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018		
	1 January 2018 to 30 September 2018 (RM'000)	1 January 2017 to 30 September 2017 (RM'000)
Interest income	17,113,559	16,497,280
Interest expense	(8,148,923)	(7,372,425)
Net interest income	8,964,636	9,124,855
Income from Islamic Banking Scheme operations	4,111,843	3,664,643
Net earned insurance premiums	4,431,410	3,817,128
Other operating income	3,758,036	4,429,195
Total operating income	21,265,925	21,035,821
Net insurance benefits and claims incurred, net fee and commission expenses, change in expense liabilities and taxation of life and takaful fund	(3,937,195)	(3,844,546)
Net operating income	17,328,730	17,191,275
Overhead expenses	(8,145,231)	(8,413,583)
Operating profit before impairment losses	9,183,499	8,777,692
Allowances for impairment losses on loans, advances, financing, and other debts, net	(1,509,909)	(1,759,253)
Writeback of (allowances for) impairment losses on financial investments, net	36,865	(28,825)
Writeback of impairment losses on other financial assets, net	22,469	-
Operating profit	7,732,924	6,989,614
Share of profits in associates and joint ventures	72,827	182,334
Profit before taxation and zakat	7,805,751	7,171,948
Taxation and zakat	(1,900,615)	(1,626,158)
Profit for the period	5,905,136	5,545,790
Attributable to:		
Equity holders of the Bank	5,786,905	5,388,443
Non-controlling interests	118,231	157,347
	5,905,136	5,545,790
Earnings per share attributable to equity holders of the Bank		
Basic	53.12 sen	52.05 sen
Fully Diluted	53.07 sen	51.97 sen

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED STATEMENT OF COMPREHENSIVE INCOME FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018		
	1 January 2018 to 30 September 2018 (RM'000)	1 January 2017 to 30 September 2017 (RM'000)
Profit for the period	5,905,136	5,545,790
Other comprehensive income/(loss):		
Items that will not be reclassified subsequently to profit or loss:		
Defined benefit plan actuarial gain	4,655	2,612
Income tax effect	(335)	(42)
Net gain on disposal of financial investments at fair value through other comprehensive income	18,487	-
	22,807	2,570
Items that may be reclassified subsequently to profit or loss:		
Net loss on financial investments at fair value through other comprehensive income	(343,367)	-
- Net loss from change in fair value	(322,422)	-
- Changes in expected credit losses	(80,615)	-
- Income tax effect	59,670	-
Net gain on financial investments available-for-sale	-	460,056
- Net gain from change in fair value	-	607,156
- Income tax effect	-	(147,100)
Net loss on foreign exchange translation	(644,858)	(1,105,568)
Net gain/(loss) on cash flow hedge	1,593	(748)
Net gain on net investment hedge	6,941	29,946
Net gain on capital reserve	112	(236,870)
Share of change in associates' reserve	(262,382)	(843,184)
	(1,241,962)	(840,614)
Other comprehensive loss for the period, net of tax	(1,219,154)	(4,705,176)
Total comprehensive income for the period	4,685,982	4,705,176
Other comprehensive loss for the period attributable to:		
Equity holders of the Bank	(1,203,325)	(821,502)
Non-controlling interests	(15,829)	(19,112)
	(1,219,154)	(840,614)
Total comprehensive income for the period attributable to:		
Equity holders of the Bank	4,583,580	4,566,941
Non-controlling interests	102,402	138,235
	4,685,982	4,705,176

(These unaudited condensed interim financial statements should be read in conjunction with the audited annual financial statements for the financial year ended 31 December 2017).

MALAYAN BANKING BERHAD (Incorporated in Malaysia) UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018													
	Attributable to equity holders of the Bank												
	Non-Distributable												Non-controlling Interests (RM'000)
	Share Capital (RM'000)	Share Premium (RM'000)	Shares Held in-trust (RM'000)	Statutory Reserve (RM'000)	Regulatory Reserve (RM'000)	Available-for-sale Reserve (RM'000)	Fair Value Through Other Comprehensive Income Reserve (RM'000)	Exchange Fluctuation Reserve (RM'000)	ESS Reserve (RM'000)	Other Reserve (RM'000)	Retained Profits* (RM'000)	Total Shareholders' Equity (RM'000)	
At 1 January 2018	44,250,380	-	(183,438)	203,058	2,747,285	-	29,616	858,752	219,387	(405,169)	25,268,743	72,988,614	75,183,605
- as previously stated	-	-	-	-	-	-	-	-	-	-	-	-	-
- effect of adopting MFRS 9	-	-	-	-	-	-	454,968	-	-	-	(718,076)	(932,218)	(922,016)
At 1 January 2018, as restated	44,250,380	-	(183,438)	203,058	2,747,285	-	454,968	858,752	219,387	(405,169)	24,556,667	72,056,396	74,261,589
Profit for the period	-	-	-	-	-	-	-	-	-	5,786,905	5,786,905	5,786,905	5,786,905
Other comprehensive income/(loss)	-	-	-	-	-	-	(357,524)	(876,179)	-	11,891	18,487	(1,203,325)	(821,502)
Defined benefit plan actuarial gain	-	-	-	-	-	-	-	-	-	3,245	-	3,245	1,075
Income tax effect	-	-	-	-	-	-	(27,014)	(235,368)	-	-	-	(262,382)	(262,382)
Net loss on foreign exchange translation	-	-	-	-	-	-	(330,510)	(640,811)	-	-	-	(640,811)	(644,858)
Net loss on financial investments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	(330,510)	(343,367)
Net gain on disposal of financial investments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	18,487	18,487	18,487
Net gain on net investment hedge	-	-	-	-	-	-	-	-	-	6,941	6,941	6,941	6,941
Net gain on cash flow hedge	-	-	-	-	-	-	-	-	-	1,593	1,593	1,593	1,593
Net gain on capital reserve	-	-	-	-	-	-	-	-	-	112	112	112	112
Total comprehensive (loss)/income for the period	-	-	-	-	-	-	(357,524)	(876,179)	-	11,891	5,805,392	4,583,580	4,685,982
Share-based payment under Employees' Share Scheme ("ESS")	-	-	-	-	-	-	-	-	1,457	-	1,457	1,457	1,457
Effect of changes in corporate structure within the Group	-	-	-	-	-	-	-	-	-	-	17,370	17,370	82,177
Effect of rights issue of a subsidiary	-	-	-	-	-	-	-	-	-	-	-	64,807	3,681
Transfer to statutory reserve	-	-	-	33,714	-	-	-	-	-	-	(33,714)	-	-
Transfer to regulatory reserve	-	-	-	-	690,115	-	-	-	-	-	(690,115)	-	-
Utilisation of shares under ESOS Trust Fund Pool	-	-	106,763	-	-	-	-	-	-	-	3,012	109,775	109,775
Disposal of shares under ESOS Trust Fund Pool	-	-	75,967	-	-	-	-	-	-	-	8,742	84,709	84,709
ESS forfeited upon expiration of ESS	-	-	-	-	-	-	-	-	(100,280)	-	100,280	-	-
Issue of shares pursuant to ESS	1,532,111	-	-	-	-	-	-	-	(87,686)	-	-	1,444,425	1,444,425
Issue of shares pursuant to Restricted Share Unit ("RSU")	45,940	-	-	-	-	-	-	-	(32,274)	-	-	(13,666)	-
Shares vested under RSU and Supplemental Restricted Share Unit ("SRSU")	-	-	666	-	-	-	-	-	(579)	-	(91)	-	-
Dividends paid	-	-	-	-	-	-	-	-	-	-	(3,497,793)	(3,497,793)	(3,591,836)
Dividends payable	-	-	-	-	-	-	-	-	-	-	(1,926,026)	(1,926,026)	(1,926,026)
Total transactions with shareholders/other equity movements	1,578,051	-	183,396	33,714	690,115	-	-	-	(219,358)	-	(6,032,001)	(3,766,083)	(25,555)
At 30 September 2018	45,828,431	-	(42)	236,772	2,767,290	-	127,060	(17,427)	29	(393,278)	24,324,058	72,872,893	75,155,933
At 1 January 2017	44,250,380	28,878,703	(125,309)	10,934,947	1,057,997	(269,131)	-	3,592,057	320,912	(476,340)	14,408,695	68,515,731	70,474,823
Profit for the period	-	-	-	-	-	458,634	-	-	-	31,583	5,388,443	5,388,443	5,388,443
Other comprehensive income/(loss)	-	-	-	-	-	-	-	-	-	-	(821,502)	(19,112)	(840,614)
Defined benefit plan actuarial gain	-	-	-	-	-	-	-	-	-	-	2,385	185	2,370
Share of associates' reserve	-	-	-	-	-	(1,506)	-	-	-	-	(226,870)	-	-
Net loss on foreign exchange translation	-	-	-	-	-	-	-	-	-	-	(1,096,355)	(9,213)	(1,105,568)
Net gain/(loss) on financial investments available-for-sale	-	-	-	-	-	470,140	-	-	-	-	470,140	(10,084)	460,056
Net gain on net investment hedge	-	-	-	-	-	-	-	-	-	29,946	-	29,946	29,946
Net loss on cash flow hedge	-	-	-	-	-	-	-	-	-	-	(748)	(748)	(748)
Total comprehensive income/(loss) for the period	-	-	-	-	-	458,634	-	(1,311,719)	-	31,583	5,388,443	4,566,941	4,705,176
Share-based payment under Employees' Share Scheme ("ESS")	-	-	-	-	-	-	-	-	14,053	-	-	14,053	14,053
Effects of changes in corporate structure within the Group	-	-	-	-	-	-	-	-	-	-	-	-	(1,353)
Effect of net acquisition from/disposal of non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	67,692	67,692
Transfer to share capital	28,878,703	(28,878,703)	-	(10,732,291)	-	-	-	-	-	-	-	-	-
Transfer from statutory reserve	-	-	-	-	-	-	-	-	-	-	10,732,291	-	-
Transfer to regulatory reserve	-	-	-	-	1,595,587	-	-	-	-	-			