



SECURITIES ISSUED

The following is a list of securities issued by the PT Bank Maybank Indonesia Tbk. (Bank Maybank Indonesia) as of 31 December 2025:

Securities	Nominal Amount (in Million Rupiah)	Interest Rate/ Profit Sharing	Tenor (years)	Current Rating	Issuance Date	Maturity Date
Subordinated Long-Term Notes Issued Without Public Offering PT Bank Maybank Indonesia Tbk Year 2023	100,000	7.90%	10	-	23 August 2023	23 August 2033
Shelf Registered Bonds IV Bank Maybank Indonesia Tranche I Year 2022						
Series A	400,000	3.80%	370 days	idAAA (Pefindo)	8 July 2022	18 July 2023
Series B	300,000	6.25%	3	idAAA (Pefindo)	8 July 2022	8 July 2025
Series C	300,000	6.80%	5	idAAA (Pefindo)	8 July 2022	8 July 2027
Shelf Registered Bonds III Bank Maybank Indonesia Tranche I Year 2019						
Series A	308,000	7.55%	370 days	idAAA (Pefindo)	3 July 2019	13 July 2020
Series B	624,000	8.50%	3	idAAA (Pefindo)	3 July 2019	3 July 2022
Series C	68,000	8.70%	5	idAAA (Pefindo)	3 July 2019	3 July 2024
Shelf Registered Bonds II Bank Maybank Indonesia Tranche IV Year 2019						
Series A	408,300	7.75%	370 days	idAAA (Pefindo)	27 March 2019	7 April 2020
Series B	232,200	8.70%	3	idAAA (Pefindo)	27 March 2019	27 March 2022
Shelf Registered Bonds II Bank Maybank Indonesia Tranche III Year 2018						
Series A	235,000	7.80%	370 days	idAAA (Pefindo)	26 October 2018	6 November 2019
Series B	69,000	8.60%	3	idAAA (Pefindo)	26 October 2018	26 October 2021
Series C	75,000	8.80%	5	idAAA (Pefindo)	26 October 2018	26 October 2023
Shelf Registered Bonds II Bank Maybank Indonesia Tranche II Year 2018	645,500	7.15%	5	idAAA (Pefindo)	15 March 2018	15 March 2023
Shelf Registered Bonds II Bank Maybank Indonesia Tranche I Year 2017:						
Series A	435,000	8.00%	5	idAAA (Pefindo)	11 July 2017	11 July 2022
Series B	300,000	8.50%	7	idAAA (Pefindo)	11 July 2017	11 July 2024
Series C	100,000	8.65%	10	idAAA (Pefindo)	11 July 2017	11 July 2027



Securities Name	Amount (in Million Rupiah)	Interest Rate/ Profit Sharing	Period (year)	Rating	Issuance Date	Maturity Date
Shelf Registered Sukuk Mudharabah II Bank Maybank Indonesia Tranche I Year 2017	266,000	7.85% (indicative)	3	idAAA(sy) (Pefindo)	11 July 2017	11 July 2020
Shelf Registered Sukuk Mudharabah I Bank Maybank Indonesia Tranche II Year 2016	700,000	8.25% (indicative)	3	idAAA(sy) (Pefindo); AAA(idn) (Fitch)	10 June 2016	10 June 2019
Shelf Registered Subordinated Bonds II Bank Maybank Indonesia Tranche II Year 2016	800,000	9.625%	7	idAA (Pefindo); AA(idn) (Fitch)	10 June 2016	10 June 2023
Shelf Registered Sukuk Mudharabah I Bank BII Tranche I Year 2014	300,000	9.35% (indicative)	3	idAAA(sy) (Pefindo); AAA(idn) (Fitch)	8 July 2014	8 July 2017
Shelf Registered Subordinated Bonds II Bank BII Tranche I Year 2014	1,500,000	11.35%	7	idAA (Pefindo); AA(idn) (Fitch)	8 July 2014	8 July 2021
Shelf Registered Bonds I Bank BII Tranche II Year 2012:						
Series A	980,000	7.60%	3	idAAA (Pefindo); AAA(idn) (Fitch)	31 October 2012	31 October 2015
Series B	1,020,000	8.00%	5	idAAA (Pefindo); AAA(idn) (Fitch)	31 October 2012	31 October 2017
Shelf Registered Subordinated Bonds I Bank BII Tranche II Year 2012	1,000,000	9.25%	7	idAA+ (Pefindo); AA(idn) (Fitch)	31 October 2012	31 October 2019
Shelf Registered Bonds I Bank BII Tranche I Year 2011:						
Series A	440,000	7.75%	3	idAAA (Pefindo); AAA(idn) (Fitch)	6 December 2011	6 December 2014
Series B	1,560,000	8.75%	5	idAAA (Pefindo); AAA(idn) (Fitch)	6 December 2011	6 December 2016
Shelf Registered Subordinated Bonds I Bank BII Tranche I Year 2011	500,000	10.00%	7	idAA+(Pefindo); AA(idn) (Fitch)	6 December 2011	6 December 2018
Subordinated Bonds I Bank BII Year 2011	1,500,000	10.75%	7	idAA+ (Pefindo); AA(idn) (Fitch)	19 May 2011	19 May 2018